**INTEREST RATES MARKET NOTICE – WITN COUPON**

**Date: 15 February 2021**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL161”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 15 February 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL161

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 6.0596% (3 Month JIBAR as at 15 Feb 2021 of 3.642% multiplied by a factor of 3.8 minus 778bps) as per APS

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 February 2023

**Books Close Date** 06 February, 06 May, 06 August, 06 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** by 17:00 on 05 February, 05 May, 05 August, 05 November

**Issue Date** 15 February 2021

**Date Convention** Following

**Interest Commencement Date** 15 February 2021

**First Interest Payment Date** 15 May 2021

**ISIN No.** ZAG000174103

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL161%20PricingSupplement1502.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL161%20PricingSupplement1502.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 2910806

Corporate Actions JSE 011 5207000